

Code	VPB
Company name	VietNam Prosperity Joint Stock Commercial Bank
Date	06/04/2018
Subject	Board resolution on the plan for capital increase

Content:

The Board of Directors of VietNam Prosperity Joint Stock Commercial Bank approved the plan for capital increase as follows:

I. Plan for issuing shares to pay dividends and increase its share capital from the owner's equity:

1. Stock name: Stock of VietNam Prosperity Joint Stock Commercial Bank
2. Stock type: common share, preferred stock and transferable stock
3. Par value: VND10,000/share
4. Total issued volume: 1,570,623,015 shares
5. Outstanding volume: 1,570,623,015 shares

Of which:

- Common stock: 1,497,403,415 shares
 - Preferred stock: 73,219,600 shares
6. Treasury volume: 0 shares (at the time of application of documents)
 7. Expected issue volume: 925,668,770 shares

Of which:

- To issue shares to pay dividends from the undistributed after-tax profit: 452,475,429 shares;
 - To issue shares to increase the charter capital from the reserve fund for the charter capital: 15,469,074 shares;
 - To issue shares to increase the charter capital from the capital surplus: 457,724,267 shares.
8. Total issue value: VND9,256,687,700,000

9. Issue ratio (Expected issue volume/Total volume): 61.817%

Of which:

- To issue shares to pay dividends from the undistributed after-tax profit: 30.217% shares;
- To issue shares to increase the charter capital from the reserve fund for the charter capital and from the capital surplus: 31.60%.

10. Financial resource:

Financial resource (based on the audited consolidated financial statements at 31/12/2017)	Amount (VND)
The reserve fund for the charter capital	154,690,740,000
The undistributed after-tax profit in 2017	4,524,754,290,000
The capital surplus	4,577,242,670,000
Total	9,256,687,700,000

11. Record date (estimated): June 15, 2018

12. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be distributed to the Company's Labor Union.

- II.** To increase the charter capital and amend the charter capital in the Articles of Association to VND24,962,917,850,000.
- III.** To register to deposit the new shares at the Vietnam Securities Depository and list them on the Hochiminh Stock Exchange.
- IV.** To adjust the foreign ownership ratio after the increase in capital: to increase the foreign ownership ratio from 22.378%/Charter capital before the increase to 22.784%/New charter capital.